IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11
Case No. 23-bk-10699 (CTG)
Jointly Administered

STATEMENT UNDER RULE 2016 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Dentons US LLP ("<u>Dentons US</u>"), pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") and section 329 of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), states that the undersigned is proposed counsel to the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") in these cases. It further states:²

1. The Debtors have agreed to pay Dentons US for the legal services that have been or will be rendered by its various attorneys, paralegals, and case management assistants in connection with these cases on the Debtors' behalf. The Debtors have also agreed to reimburse Dentons US for its actual and necessary expenses incurred in connection with these cases. Dentons US has received payments from the Debtors in the amount of \$358,072.06 prior to the Petition Date in connection with the preparation of initial documents and its prepetition representation of the Debtors in connection therewith. Dentons US is current as of the Petition Date, but has not yet

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Agspring, LLC (7735); Agspring Idaho 1 LLC (1720); Agspring Idaho LLC (8754); FO-ND LLC, dba Firebrand Artisan Mills (1520); Agspring Logistics LLC, dba Agforce (6067); and Agspring Idaho 2 LLC (9262). The Debtors' mailing address is 5101 College Boulevard, Leawood, KS 66211.

² Capitalized terms, unless otherwise defined herein, shall have the meanings ascribed to them in the *Application Pursuant to Section 327(a)* of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Dentons US LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date.

completed a final reconciliation as of the Petition Date. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the payments to Dentons US will be credited to the Debtors and utilized as Dentons US's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court.

- 2. Dentons US will seek approval for payment of compensation by filing the appropriate applications for allowance of interim or final compensation pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules of the United States Bankruptcy Court for the District of Delaware, and orders of this Court. The filing fees for the Debtors have been paid in full.
- 3. The services to be rendered include all those services set forth in the *Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Dentons US LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date*, submitted concurrently herewith.
- 4. Dentons US further states that it has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, of counsel, and associates of Dentons US, or (b) any compensation another person or party has received or may have received.

Dated: July 28, 2023 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) 919 North Market Street, 17th Floor P.O. Box 8705

Wilmington, Delaware 19899 (Courier 19801)

Telephone: (302) 652-4100 Facsimile: (302) 652-4400 Email: ljones@pszjlaw.com

-and -

DENTONS US LLP

Samuel R. Maizel Tania M. Moyron Malka S. Zeefe 601 S. Figueroa Street #2500 Los Angeles, CA 90017 Telephone: (213) 623-9300

Email: <u>samuel.maizel@dentons.com</u> tania.moyron@dentons.com

<u>tania.moyron@dentons.com</u> <u>malka.zeefe@dentons.com</u>

-and-

DENTONS US LLP

David F. Cook (Bar Number 006352) 1900 K Street, NW Washington, DC 20006 Telephone: (202) 496-7500

Email: david.f.cook@dentons.com

Proposed Counsel for Debtors and Debtors in

Possession